

SEDCO Capital Global Monthly Distribution Fund

Executive Summary

 Open-ended, Multi-Asset Investment Fund

 Shariah-Compliant

 Consistent Monthly Income



Fund Manager Overview

SEDCO Capital

SEDCO Capital is a Shariah-compliant, ESG-led asset management and investment advisory firm. We provide clients with investment solutions through a dynamic asset allocation process across diversified asset classes that deliver strong risk-adjusted returns.



Independence

- > SEDCO Capital is independent of banks or financial institutions
- > Regulated by the Capital Market Authority (CMA) and manages a Luxembourg Fund platform that is regulated by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg



Experience

- > SEDCO Capital has/ employs an investment team that has been managing wealth within the group for over 40 years.



Knowledge

- > A leader in global and local real estate, listed equities, private equity, infrastructure, and Shariah-compliant income assets.
- > In-house fund management



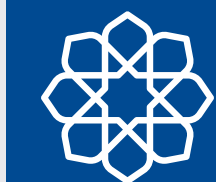
Assets

- > Management and advisory services for a diverse asset base of **USD 9.9 billion** across a wide geographic spread and various industries.



Global Reach

- > We invest in over **30** countries worldwide
- > Reaching over **100** specialized managers and advisors globally.



Compliance with Shariah Principles and Responsible Ethical Investing

- > Committed to Islamic Shariah principles and guidelines
- > Adhering to environmental, social, and corporate governance (ESG) standards, in line with the United Nations Principles for Responsible Investment (UNPRI)

Fund Manager Overview

International Liquid Assets

- > Manager selection
- > Periodic asset distribution
- > Sukuk
- > Listed stocks
- > Global real estate investment funds
- Listed infrastructure

Liquid Assets in the MENA Region

- > Internally managed funds
- > Discretionary portfolio management (equities, income)

Other Income Assets

- > Leasing Manager
- > selection
- > Infrastructure

9.9
Billion US Dollar
AUMs and AUAs

Regional Real Estate

- > Income-generating
- > Built-to-Suit
- > Real estate investment traded funds

Global Real Estate

- > Core and core+ assets
- > Value-added real estate assets
- > Opportunistic investments

Private Equities

- > Fund of funds
- > Co-investments

Fund Overview

Fund Name Fund	SEDCO Capital Global Monthly Distribution Fund
Fund Category/Type	Open-ended multi-asset public fund.
Objective	The fund seeks to distribute regular monthly distributions to unitholders through investing in diverse asset classes that comply with the Shariah standards approved by the Fund's Sharia Supervisory Committee.
Risk	High risk.
Currency	Saudi Riyal (SAR).
Unit Price (Nominal Value)	SAR 10.
Minimum Subscription	SAR 100.
Minimum Additional Subscription	SAR 10.
Minimum Redemption Amount	SAR 100.
Distribution	The fund manager will distribute 100% of the income and capital gains received from the investments - if any - on a monthly basis 5 business days after the end of each calendar month.
Dealing/Evaluation Days	Twice a week, every Monday and Wednesday except on public holidays.
Management Fees	10% of the distributions, charged at each distribution date
Subscription Fees	Up to 1% of the subscription amount.
Initial Offering Start Date	13/04/2025

Fund Highlights



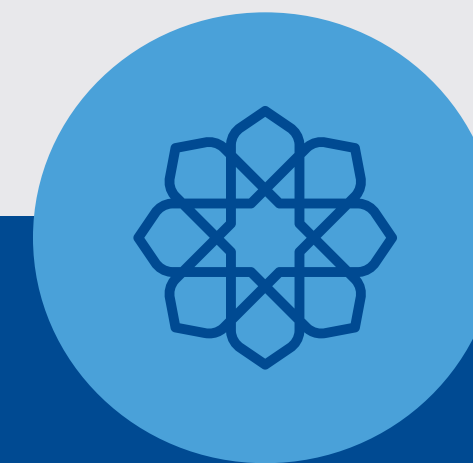
Monthly Distributions

The fund aims to provide investors with consistent monthly income distributions. These distributions are designed to offer a regular cash flows for the fund's investors.



Diversified Investment

The fund invests in a diversified portfolio of assets distributed over a wide geographical scope



Sharia Compliant

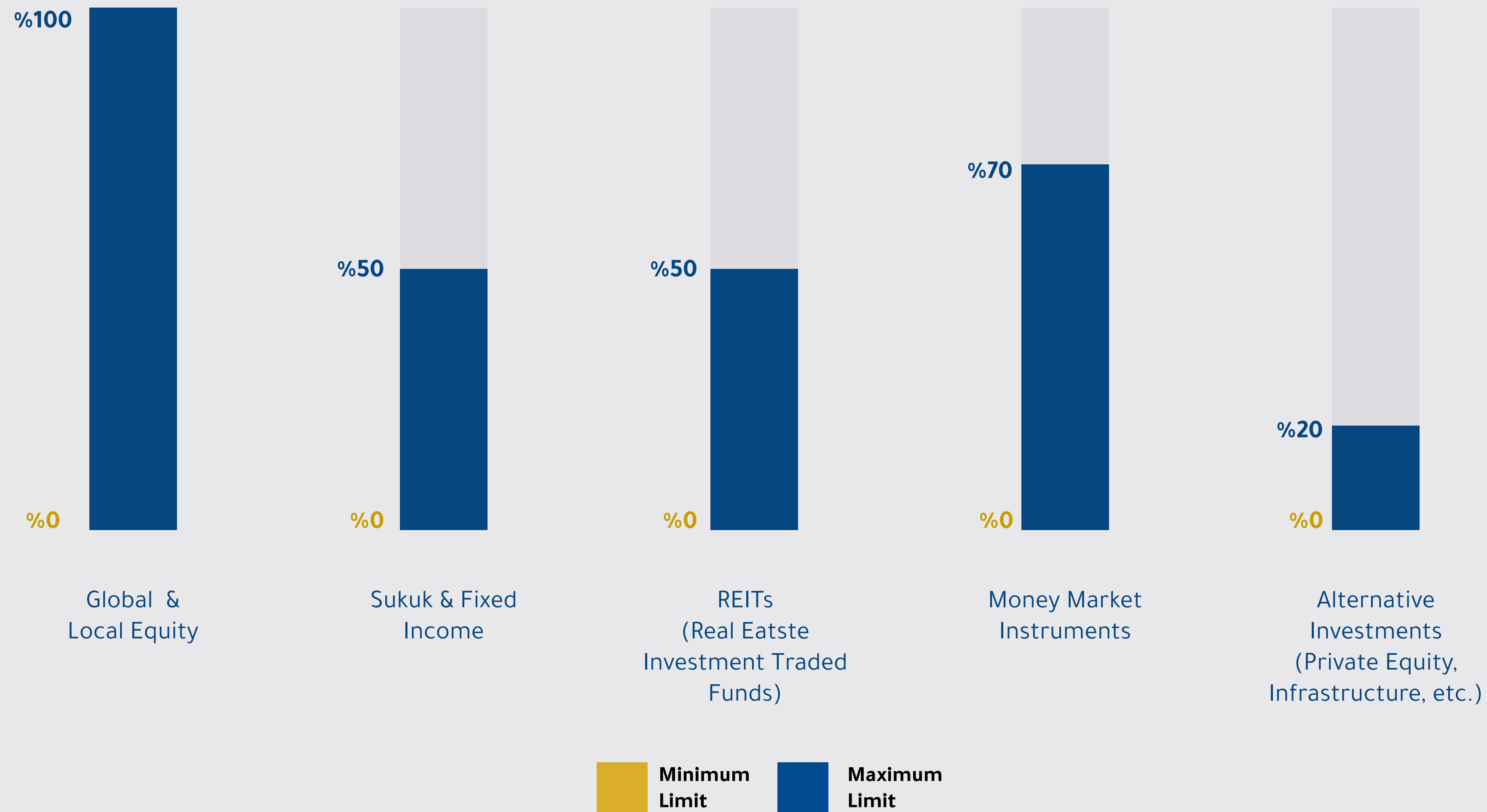
The fund focuses on investing in securities that comply with Shariah standards and controls



Active Management

The fund seeks to achieve strong returns through actively managing its asset allocation and underlying investments

Asset Allocation



Additional Information on the Monthly Distribution Fund



Alignment of interest through Performance-Based Fees

The fund's fee structure is designed to achieve a high degree of alignment of interest between the fund manager and investors as the fund does not charge fixed management fees, but rather charge a relative fee based on actual distributions made to investors.

This ensures a high degree of alignment of interests, as the fund manager's compensation is directly tied to investor returns.



Diversified Monthly Distribution

As a global multi asset fund, it invests its assets in a diversified set of asset classes across multiple geographies.

The fund aims to distribute 100% of its capital and income gains on monthly basis, providing investors with a consistent income stream.

Benchmark

The Fund's Benchmark index is a composite index tracking specific weights allocations as follows

30%

Dow Jones Islamic Market
World Index (DJIMT)

+

35%

Total Return Dow Jones
Sukuk Index (DJSUKTXR)

+

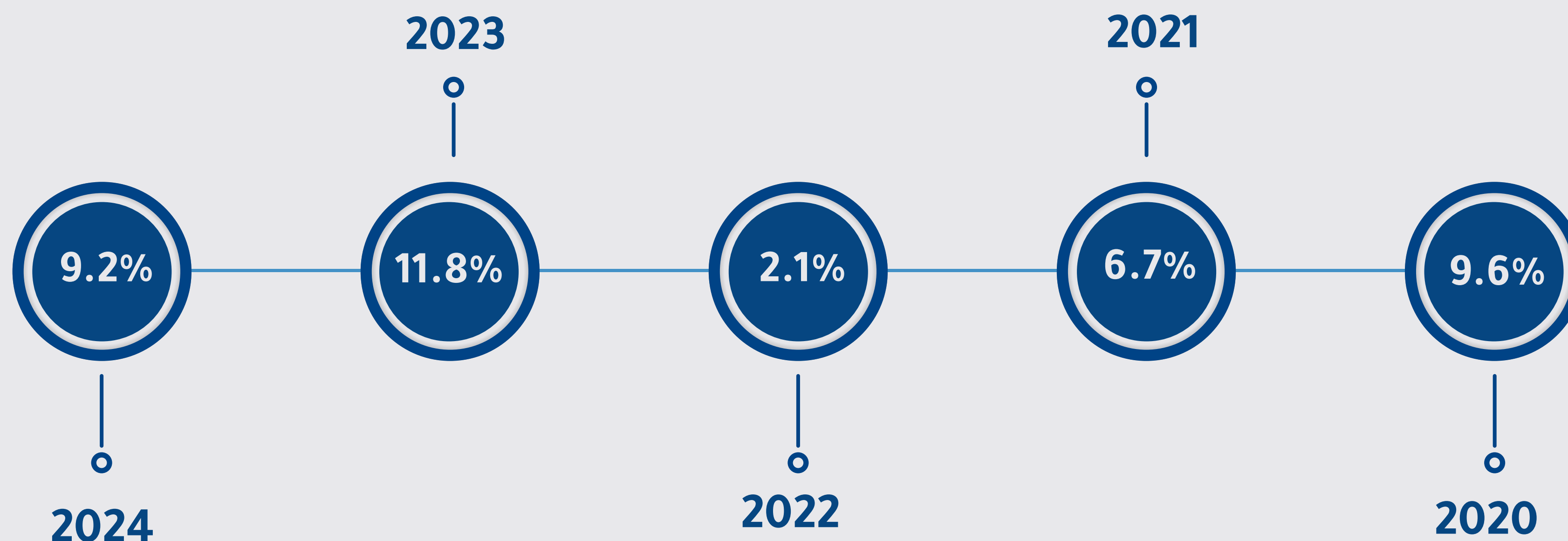
35%

30-day moving average
of one-month SAIBID

Historical Distributions of the Fund's Benchmark

The annual distribution yield achieved by the fund's benchmark over the past five years based on the fund's distribution policy:

Distribution Yield



Average Annual
Distribution Yield

8%

For More Information and Inquiries



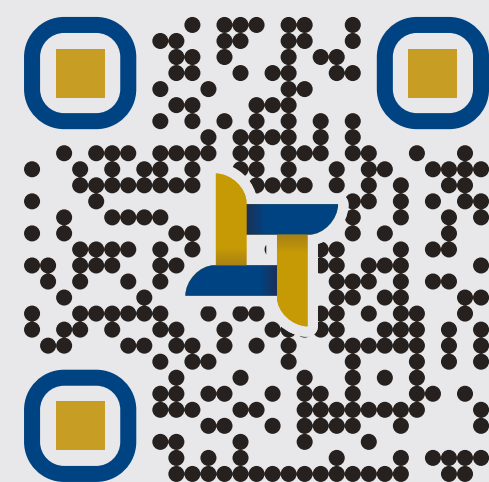
Fund Manager

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◀ Subscribe and review the
fund's T&C

Disclaimer

SEDCO Capital Multi Asset Traded Fund is a closed-ended, Shariah-compliant traded fund. The Fund seeks to provide Investors with the opportunity to invest in multiple classes of asset through capital growth and periodic income distribution in the long-term by investing in a diversified portfolio of local and international private and public investments that are compatible with Shariah Guidelines and Controls by leveraging the Fund's Manger extensive experience in managing multiple classes of assets such as Private Equity, Public Equities, and Fixed Income. The term of the fund is 99 years from the date of the initial listing. The fund manager is the Saudi Economic and Development Securities Company (SEDCO Capital) and its activities are according to the license granted by the Capital Market Authority No.11157-37, in dealing, arranging, managing investments and operating funds, advising and custody in securities. Prospect investors should read the terms and conditions of the fund and what is mentioned regarding the related risks and the change in investment value very carefully before deciding to invest in the fund. It is also possible to obtain a subscription application from the websites of the receiving entities or by subscribing through the website of the fund manager www.sedcocapital.com. This investment is not a deposit with a local bank. The value of the investment can rise or fall and investors may lose the entire amount and any income generated from it. All investors wishing to invest must reach their decision in consultation with their financial and legal advisors and evaluate all the risks involved in the investment and its suitability for them. No guarantee can be given that the targeted and expected returns will be achieved. In addition, past performance does not guarantee the future performance of the Fund. The investor's investment in the fund is considered an acknowledgment of having read and accepted the terms and conditions of the fund. The fund manager may invest in the fund from time to time, provided that any investment in the fund is disclosed at the end of each year in the financial disclosure summary. It is possible that the fund manager will subscribe in cash in the offering of the fund. Fees apply as mentioned in the Terms & Conditions.



Thank You

